

PROSPECTUS



GOVERNMENT OF MALAYSIA

GOVERNMENT INVESTMENT ISSUE

SERIES NO. 1 OF 2009 MATURING ON 13 August 2019

Principal Dealers and Islamic Banking Institutions are hereby invited to tender for issue of the RM3.5 billion nominal profit-based scripless Government Investment Issue.

ISSUE OF RM3.5 BILLION NOMINAL SCRIPLESS

Tender Opening Date	:	05 February 2009
Tender Closing Date	:	12 February 2009
Issue Date	:	13 February 2009
Maturity Date	:	13 August 2019
Stock Short Name	:	GO 08/19
Tender Basis	:	Based on yield [to three decimal places]

OFFERING METHOD

Each tender submitted shall be deemed to be an offer to purchase certain assets from the Government of Malaysia and subsequently the Government of Malaysia will purchase those assets at a predetermined price, subject to the terms set out in the Master Agreement to purchase and to sell, entered into between the Government of Malaysia and the participants.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 12 February 2009.**

The application should be submitted through the Principal Dealers and Islamic Banking Institutions which are as follows:

Principal Dealers

Commercial Banks

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. Malayan Banking Berhad
7. OCBC Bank (Malaysia) Berhad
8. Public Bank Berhad
9. RHB Bank Berhad
10. Standard Chartered Bank Malaysia Berhad

Islamic Banking Institutions

11. Affin Islamic Bank Berhad
12. Alliance Islamic Bank Berhad
13. Amlslamic Bank Berhad
14. Al Rajhi Banking & Investment Corporation (Malaysia) Berhad
15. Asian Finance Bank Berhad
16. Bank Islam Malaysia Berhad
17. Bank Muamalat Malaysia Berhad
18. CIMB Islamic Bank Berhad
19. EONCAP Islamic Bank Berhad
20. Hong Leong Islamic Bank Berhad
21. HSBC Amanah Malaysia Berhad
22. Kuwait Finance House (Malaysia) Berhad
23. Maybank Islamic Berhad
24. OCBC Al-Amin Bank Berhad
25. Public Islamic Bank Berhad
26. RHB Islamic Bank Berhad
27. Standard Chartered Saadiq Berhad

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for Series 1 of 2009 will be redeemed at par on 13 August 2019. On the maturity date of the investment, Jabatan Dasar Sistem Pembayaran, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

Profit

Profit is payable half-yearly on 13 February and 13 August and the first such payment will be made on 13 August 2009, calculated from the date of receipt of payments for the allotments at the profit rate which is fixed, based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this stock.

**INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR**