

PROSPECTUS



GOVERNMENT OF MALAYSIA

GOVERNMENT INVESTMENT ISSUE

SERIES NO. 2 OF 2011 MATURING ON 30 SEPTEMBER 2014

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for issue of the RM4.0 billion nominal profit-based scripless Government Investment Issue.

ISSUE OF RM4.0 BILLION NOMINAL SCRIPLESS

Tender Opening Date	:	23 March 2011
Tender Closing Date	:	30 March 2011
Issue Date	:	31 March 2011
Maturity Date	:	30 September 2014
Stock Short Name	:	GH 09/14
Tender Basis	:	Based on yield [to three decimal places]

OFFERING METHOD

Each tender submitted shall be deemed to be an offer to purchase certain assets from the Government of Malaysia and subsequently the Government of Malaysia will purchase those assets at a predetermined price, subject to the terms set out in the Master Agreement to purchase and to sell, entered into between the Government of Malaysia and the participants.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 30 March 2011.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. Malayan Banking Berhad
7. OCBC Bank (Malaysia) Berhad
8. Public Bank Berhad
9. RHB Bank Berhad
10. Standard Chartered Bank Malaysia Berhad
11. The Royal Bank of Scotland Berhad
12. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

13. Affin Islamic Bank Berhad
14. Amlslamic Bank Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Bank Berhad

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for Series 2 of 2011 will be redeemed at par on 30 September 2014. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

Profit

Profit is payable half-yearly on 31 March and 30 September and the first such payment will be made on 30 September 2011, calculated from the date of receipt of payments for the allotments at the profit rate which is fixed, based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this stock.

**INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR**