

PROSPECTUS



GOVERNMENT OF MALAYSIA

RE-OPENING OF GII NO.3 OF 2006

Principal Dealers and Islamic Principal Dealers are hereby invited to tender for the re-opening of Government Investment Issue No.3 of 2006.

RE-OPENING OF RM4.0 BILLION NOMINAL SCRIPLESS

Original Issue Date	:	15 November 2006
Tender Opening Date	:	24 May 2011
Tender Closing Date	:	30 May 2011
Re-opening Date	:	31 May 2011
Maturity Date	:	15 November 2016
Stock Code	:	GN06019A
Coupon Rate	:	3.820% p.a.
Tender Basis	:	Price [to three decimal places]

OFFERING METHOD

Each tender submitted shall be deemed to be an offer to purchase certain assets from the Government of Malaysia and subsequently the Government of Malaysia will purchase those assets at a predetermined price, subject to the terms set out in the Master Agreement to purchase and to sell, entered into between the Government of Malaysia and the participants.

APPLICATION

All tenders must be submitted through Fully Automated System for Tendering (FAST) not later than **11.30 a.m. on 30 May 2011.**

The application should be submitted through the Principal Dealers and Islamic Principal Dealers which are as follows:

Principal Dealers

1. AmBank Berhad
2. CIMB Bank Berhad
3. Citibank Berhad
4. Hong Leong Bank Berhad
5. HSBC Bank Malaysia Berhad
6. Malayan Banking Berhad
7. OCBC Bank (Malaysia) Berhad
8. Public Bank Berhad
9. RHB Bank Berhad
10. Standard Chartered Bank Malaysia Berhad
11. The Royal Bank of Scotland Berhad
12. United Overseas Bank (Malaysia) Berhad

Islamic Principal Dealers

13. Affin Islamic Bank Berhad
14. Amlslamic Bank Berhad
15. Bank Islam Malaysia Berhad
16. CIMB Islamic Bank Berhad
17. Hong Leong Islamic Bank Berhad
18. Maybank Islamic Bank Berhad

PAYMENT

Payment for the amounts accepted and allotted must be made in full on the issue date. For this purpose, applicants shall authorise Bank Negara Malaysia to debit their respective current accounts maintained with Bank Negara Malaysia for the cost of the investments allocated. Prices, based on the successful yield bids, shall be expressed to three decimal places on allocation.

REDEMPTION

The investments for Series 3 of 2006 will be redeemed at par on 15 November 2016. On the maturity date of the investment, Bank Negara Malaysia, shall credit the current account of each participating investing institution/depository institution with the principal monies represented by the investments standing in its own securities account and/or aggregate customers' account.

Profit

Profit is payable half-yearly on 15 May and 15 November and the first such payment will be made on 15 November 2011, calculated from 15 May 2011 based on the weighted average yield of the successful bids of the auction, to three decimal places. Profit on the principal monies shall cease after the maturity date of this stock.

**INVESTMENT OPERATIONS AND
FINANCIAL MARKET DEPARTMENT
BANK NEGARA MALAYSIA
KUALA LUMPUR**